

# Spaulding Psychological Services, PLLC (SPS)

## Patient Information:

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Cell: \_\_\_\_\_  
Last First Middle Initial

Address: \_\_\_\_\_  
Street City State Zip

Patient SSN: \_\_\_\_\_ Sex:  M  F Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Email: \_\_\_\_\_

Patient Status:  Minor  Single  Married  Widowed  Separated  Divorced  Partnered for \_\_\_\_\_ years

Patient Employer/School: \_\_\_\_\_ Occupation/Grade: \_\_\_\_\_  Full Time  Part Time

Is condition related to:  Employment  Auto Accident  Other Accident?

Next of Kin: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Address of Kin: \_\_\_\_\_  
Street City State Zip

In case of emergency who should be notified? \_\_\_\_\_ Phone: \_\_\_\_\_

## **Primary Insurance Information:** ( If the patient has West Virginia Medicaid, please provide the Medicaid Policy number **AND** the Managed HealthCare Company and Policy Number)

Insurance Company/ WV Medicaid Managed Care Company Name: \_\_\_\_\_ Ins. Phone: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_  
Street City State Zip

ID #: \_\_\_\_\_ Group #: \_\_\_\_\_ Phone # for Mental Health: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_

Address of Policy Holder: \_\_\_\_\_  
Street City State Zip

Employer: \_\_\_\_\_ Relationship of Patient to Policy Holder:  Self  Spouse  Child  Other \_\_\_\_\_

Additional West Virginia Medicaid Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

## **Secondary Insurance Information:**

Is patient covered by additional insurance?  Yes  No

Insurance Company/ WV Medicaid Managed Care Company Name: \_\_\_\_\_ Ins. Phone: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_  
Street City State Zip

ID #: \_\_\_\_\_ Group #: \_\_\_\_\_ Phone # for Mental Health: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_

Address of Policy Holder: \_\_\_\_\_  
Street City State Zip

Employer: \_\_\_\_\_ Relationship of Patient to Policy Holder:  Self  Spouse  Child  Other \_\_\_\_\_

Other West Virginia Medicaid Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Turn Page Over

**Contact Information and Permission:**

I authorize: (Please indicate YES or NO for each option)

YES NO Leave a message on my home answering machine/voicemail

YES NO Leave a message on my work voicemail

YES NO Leave a message on my cell phone voicemail

YES NO Leave a message with a family member/friend at my home with no restrictions

YES NO Leave a message with all family members/friends at my home with only the following information:

YES NO Contact me/or insured by mail at the previously listed address (to include billing)

YES NO Contact me by email at previously listed email

Who should receive correspondence regarding billing: \_\_\_\_\_

**Assignment and Release:**

I certify that I, and/or my dependent(s), have insurance coverage with \_\_\_\_\_  
Name of Insurance Company(ies)

and assign directly to Spaulding Psychological Services, PLLC all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named practice may use my health care information and may disclose such information to the above-named insurance company(ies) and their agents for obtaining payment for services and determining insurance benefits or the benefits payable for related services.

\_\_\_\_\_  
Signature of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Please print name of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Relationship to Patient

**If Patient is Less than 18 Years Old:**

Check legal custodian of child:  Parents  Sole Custody, Mother  Sole Custody, Father  WV DHHR  
Other/s (please specify) \_\_\_\_\_

If joint custody (decision-making) exists, both parents must consent to non-emergency medical/psychological care. Bring a copy of the divorce-parenting plan prior to the start of services.

Print name of each parent: \_\_\_\_\_

**Credit Card Authorization (optional):**

*Many clients find it convenient to charge sessions, deductibles, co-payments to a credit card on file. This information will be kept completely confidential.*

Credit Card #,  MC  Visa  AE,  Disc \_\_\_\_\_ Expiration Date: \_\_\_\_\_ CV Code: \_\_\_\_\_

(Initial Here) \_\_\_\_\_ I authorize SPS to charge fees for services to this credit card.

*Only for Parents of Teens/Young Adults:* (Initial Here) \_\_\_\_\_ I authorize SPS to charge fees for services on behalf of my son or daughter, \_\_\_\_\_ to this credit card.  MC  Visa  AE  Disc

Credit Card #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_ CV Code: \_\_\_\_\_